

JUBILEE ALLIANZ PREMIER SME INSURANCE

PROPOSAL FORM

JUBILEE ALLIANZ GENERAL INSURANCE (K) LIMITED

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DIRECTIONS:

Please attach the following documents:

- Copy of Identification Document (Identity Card, Passport and/or Asylum)
- Copy of PIN Certificate

SECTION 1: SME CUSTOMER INFORMATION

Trade Name:

Legal/Registered Name:

Registration Number:

Country of Incorporation:

Country of Parent Company (If Any):

Mobile No:

Telephone No:

Email Address:

Income Tax No.(PIN):

Postal Address:

Postal Code:

Town/City:

Physical Address:

Nature of Business:

Sector:

Source of Income:

Business Proceeds

Rent (Real Estate)

Donations

Government Funding

Source of Wealth:

Legal Settlement

Royalties

Interest

Savings

Court Order

Sale of Property

Sale of Investment

Shareholder's Contributions

Government Funding

Period of Insurance: From: DD/MM/YYYY

To: DD/MM/YYYY

SECTION 2: PROPOSAL DETAILS

Location of Business Premises:

(Building)

(Street)

(Town)

(Plot No)

Is the premise built of brick, stone or concrete and roofed with slate, tile or concrete?

Yes

No

If yes, please provide details.

Has the proposed insurance been declined, cancelled, refused renewal or subject to any special terms by any other insurance company?

Yes No

If yes, please provide details.

Have you put in place any security arrangement for the premise i.e. own watchman, security guard firm, burglary alarm? If yes, please specify.

Yes No

If yes, please provide details.

Do you have any interested parties in the business? If yes, please specify.

Yes No

If yes, please provide details.

PROPERTY TO BE INSURED

A. FIRE -STOCK & CONTENTS (Compulsory)

Please select and complete;

Property to be insured	Yes	No	Sum Insured Kshs.
Fixtures & Fittings			
Stock In Trade			
Contents			
Total Sum Insured (Maximum Kshs.50,000,000.00)			

B. FIRE CONSEQUENTIAL LOSS (Compulsory)

Please select and complete;

Property to be insured	Yes	No	Sum Insured Kshs.
Gross Profit			
Auditor Fees			
Total Sum Insured (Maximum 75% of A. Fire-Stock & Contents)			

C. ALL RISKS (Compulsory)

Property to be insured	Yes	No	Sum Insured Kshs.
Laptops			
Computers			
Mobile Phones			
Other Items			
Total Sum Insured (Maximum 10% of A. Fire-Stock & Contents)			

D. BURGLARY (Compulsory)

Property to be insured	Yes	No	Sum Insured Kshs.
Fixtures & Fittings			
Stock In Trade			
Contents			
Total Declared Value			
50% First Loss Sum Insured			

E. PUBLIC LIABILITY (Compulsory)

On General Liability + Foods & Drinks Extension , Any one Occurrence/Any One Period Kshs.10,000,000

F. WIBA (Compulsory)

Category of Employees	No of Employees	Estimated Annual Earnings Kshs.
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Note: Maximum no of employees is 25

G. ELECTRONIC EQUIPMENT (Compulsory)

Property to be insured	Yes	No	Sum Insured Kshs.
Electronic Equipment			
Total Sum Insured (Maximum 10% of A. Fire-Stock & Contents)			

H. FIRE – BUILDING (Optional)

Property to be insured	Yes	No	Sum Insured Kshs.
Buildings			
Total Sum Insured (Maximum Kshs.200,000,000.00)			

I. MONEY (Optional)

Please select and complete;

Property to be insured	Yes	No	Sum Insured Kshs.
Money within the premises outside the safe during business hours			
Money within the premises locked in the safe outside business hours			
Money in Transit			
Damage to the safes			
Total Sum Insured			

J. FIDELITY GUARANTEE (Optional)

Limits provided: Kshs.500,000.00 per person, Collusion / Aggregate Limit Kshs. 2,000,000.00

Category of Employees

No of Employees

Note: Maximum no of employees to be covered is 10

K. GROUP PERSONAL ACCIDENT (Optional)

Benefit provided: Accidental Death/Permanent Total Disability Kshs.2,000,000.00 per person, maximum 4 Owners/Directors

Full Name of Director/Owner

Date of Birth

L. EMPLOYERS LIABILITY (Optional)

No of employees as per WIBA section.

Limits of liability provided; Kshs.2,000,000 per person, Kshs.10,000,000 per occurrence, Kshs.20,000,000 aggregate

M. MACHINERY BREAKDOWN (Optional)

Property to be insured	Yes	No	Sum Insured Kshs.
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Machinery Equipment

Total Sum Insured (Maximum 10% of A. Fire-Stock & Contents)

N. GOODS IN TRANSIT (Optional)

Property to be insured	Yes	No	Sum Insured Kshs.
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Please provide Any Single Transit Limit

Total Sum Insured (Maximum 10% of A. Fire-Stock & Contents)

O. TERRORISM, SABOTAGE & POLITICAL RISKS (Optional)

Property to be insured	Yes	No	Sum Insured Kshs.
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Fixtures & Fittings

Stock In Trade

Contents

Total Sum Insured (Maximum Kshs.50,000,000.00)

SECTION 3: CONSENT AND DECLARATION

I/We hereby declare the truth and correctness of the above statements and particulars and agree that this Proposal and Declaration shall be held to be promissory and the basis of the contract between me/ us and Jubilee Allianz General Insurance Company Kenya Limited.

Proposer's Signature:

Date: DD/MM/YYYY

(No liability (except for the period stated in the Insurer's Official Cover Note) is undertaken until the Proposal is accepted by the Insurer and the premium paid.)